



CIRCUIT COURT OF ST. LOUIS COUNTY
STATE OF MISSOURI

NEUTRAL QUALIFICATION FORM
Pursuant to Local Rule 38

I am applying for inclusion on the list of neutrals to be maintained by the Circuit Clerk pursuant to Local Rule 38 of the Circuit Court of St. Louis County. The following information is supplied in support of this application.

1. Name: Bilderback Kathleen W.
(Last) (First) (Middle)
2. Address: 1610 Des Peres Road
Suite 100
St. Louis MO 63131
(City) (State) (Zip+4)
3. Telephone Number: 314-872-3333
4. Facsimile Number: 314-872-3365
5. State the standard hourly fee for your services as a neutral. \$240.00
6. List your appropriate training or equivalent experience in conducting alternative dispute resolution as required for certification under Supreme Court Rule 17.04.
University of Missouri-School of Law Center for the Study of Dispute Resolution. Mediation training for Civil Cases.
Performed numerous informal mediations in business, trust and estates disputes. Also, many neutral case evaluations, generally at the parties' requests.

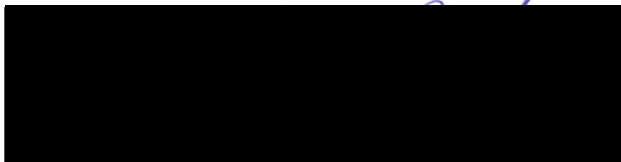
7. Please list all areas of substantive law or experience which are or have been a significant part of your professional background or practice.

My Practice is focused on the areas of estate planning, probate and trust administration, business succession planning, executive benefits and fiduciary litigation.

I have significant experience with planning with life insurance as I worked in the Advanced Markets Group of General American Life Insurance 1996 – 2005. I hold an LLM in Taxation from Washington University School of Law and have been an adjunct professor there from 2001 to present.

8. [If the answer to any of the following questions is yes, please explain the circumstances on a separate sheet and attach.]
- a. Have you ever been disciplined for violation of any code of professional ethics or responsibility? Yes No
 - b. Have you ever pled guilty to or been found guilty of a felony? Yes No
 - c. Have you ever been found liable for fraud or any other intentional tort? Yes No
 - d. Have you ever had a professional license revoked or suspended for reasons other than non-payment of dues? Yes No
 - e. Have any professional malpractice judgments been entered against you? Yes No
9. List the courts and professional organization in which you currently hold certifications as a neutral, mediator, arbitrator, or other ADR service provider.
- _____
- _____
- _____
10. In the space below, briefly describe your experience, qualifications, special areas of expertise, and any other reasons why you should be selected as a neutral.

I have been practicing since 1994 in the areas of trust and estates, business succession planning, tax and executive benefits. I have specialized experience in the uses (and misuses) of life insurance in these areas. I have an LLM in taxation from Washington University's School of Law (1995) and have taught as an adjunct professor in that program from 2001 to present. I have been involved in numerous trust and estate controversies and have helped many families avoid protracted litigation through alternative dispute resolution.



(Signature)

4/10/2012

(Date)

THIS FORM WILL BE MADE AVAILABLE TO THE PARTIES TO ASSIST THEM IN CHOOSING A NEUTRAL.



Affinity
Law Group, P.C.

1610 Des Peres Road, Suite 100
St. Louis, Missouri 63131



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Clayton, Mo 63105

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JOAN M. GILMER
CIRCUIT CLERK, ST. LOUIS COUNTY

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